# GS522 – Cloning, Extending, and Managing Feature Versions in Globalization Studio

Once you've deployed a working Globalization Feature (like we did in <u>GS521</u>), your business will likely ask for changes:

- "Can we add a new footer to the XML?"
- "Now the government wants an extra field..."
- "This customer has a special tax setup, can we handle that?"

The good news is: **you don't have to rebuild anything from scratch.** In Globalization Studio, you can **clone, extend, and version your features** safely and easily.

In this article, you'll learn:

- How to safely create a new version of a live feature
- How to modify only what's needed
- How to test changes without affecting production
- How to rollback if something goes wrong

This expands on what you learned in <u>GS512 – Version Control</u> and <u>GS510 – Reusing Microsoft</u> Features.

### Why Feature Versioning Matters

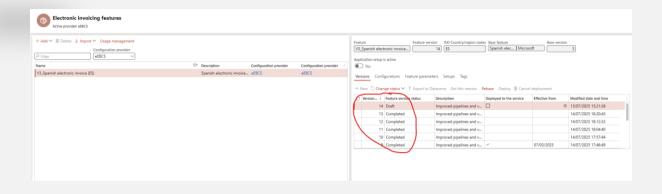
When a Globalization Feature is deployed, it becomes part of a **compliance-critical process**. Any change to it could:

- Affect customers
- Impact regulatory submissions
- Break integrations with government portals

That's why Microsoft enforces feature versioning:

- · You cannot edit a live feature
- You must create a new version
- You decide when to complete and deploy the new version

This gives you safe control, traceability, and rollback options.



# 🗐 Step-by-Step: Cloning and Updating a Feature Version

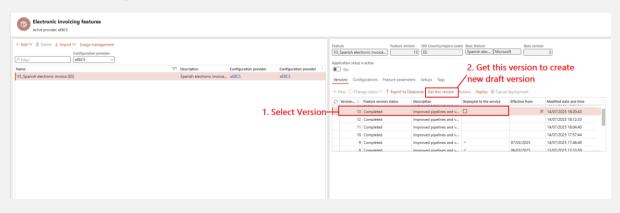
Let's say your live feature is ES\_B2G\_Invoice\_Facturae v1, and the Spanish government now requires a new field in the XML.

Here's how you handle it:

#### ✓ Step 1: Clone the Existing Feature Version

- 1. Open your ES\_B2G\_Invoice\_Facturae feature
- 2. Go to the Versions tab
- 3. Click New Version
  - This creates a new Draft version: v2 (Draft)

You're now working in a safe sandbox version.



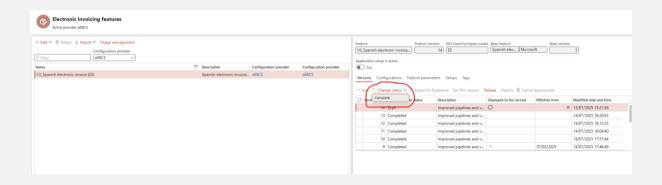
#### ✓ Step 2: Modify the Needed Component & Complete

Let's say you need to:

- · Add a new XML node in the ER format
- Update pipeline step description
- Adjust an applicability rule (e.g. apply to B2C customers too)

#### Do it now. You can:

- Edit or derive from the existing ER format
- Update any processing pipeline step
- Test it without affecting v1
- ✓ You can even simulate pipeline execution using test invoices.



#### ✓ Step 3: Test and Validate

- 1. Post sample invoices in UAT
- 2. Trigger the feature
- 3. Review:
  - o Signed output
  - o Submission result
  - o New XML field (if required by government or customer)

If all checks pass, continue.

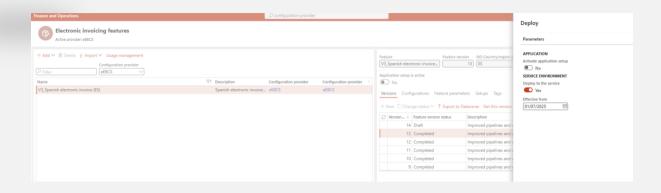
#### Step 4: Mark as Deploy

- 1. Go to the **feature version** → change status to **Complete**
- 2. Go to the Deployment tab
- 3. Click Deploy

Now v2 becomes the live version. The older version (v1) is archived but still visible for auditing.

# **GS522**

Enterprise Solution
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## How to Roll Back to a Previous Version

Let's say something goes wrong in v2. You want to go back to v1.

#### Steps:

- 1. Open feature version v1
- 2. Click New Version → This creates v1.1
- 3. Mark it Complete and Deploy

You've now rolled back, without deleting or overwriting anything.

• Your audit trail remains intact.

# Real Use Case: Extending Spain's Facturae Feature

Change Request	Solution
Government asks for XML field <orderreference></orderreference>	Clone ER format, add the node
New customer group wants copy via email	Add new step to pipeline version
Azure storage path needs changing	Update "Store" step only
UAT team wants sandbox test version	Clone feature into a UAT-only Dataverse solution

## Tips for Managing Multiple Versions

Tip Why It Helps

Always use version comments E.g., "Added OrderReference for Spain – May 2025"

Tip Why It Helps

Do not edit Completed versions Clone instead

Test in Dev/UAT before Prod deploy Avoid downtime

Use a structured versioning name v1, v2.1, v3\_RC for clarity

Keep Microsoft features untouched Clone and customize under your provider

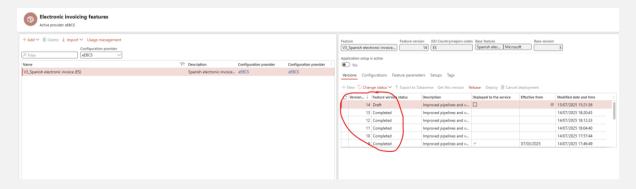
## Where to View Version History

You can review all versions under:

- Feature → Versions tab
- Shows:
  - o Draft/Complete/Deployed status
  - **Author**
  - o Date
  - o Comments
  - o Deployment environment

#### This helps you:

- Track changes over time
- Reuse older logic when needed
- Prove compliance during audits



# Related Articles

• GS510 – Cloning Microsoft Features

- GS512 Version Control Basics
- GS521 End-to-End Scenario: Spain Invoice

# Coming Up Next

In <u>GS523 – Power Platform for Compliance Workflows in Globalization Studio</u>, we'll extend your compliance framework using Microsoft Power Platform.

You'll learn how to:

- Monitor real-time submission events and failures
- Trigger Teams, Outlook, or SharePoint notifications for exceptions
- Use Dataverse virtual entities and business events for low-code automation
- Architect scalable compliance flows across Dev, UAT, and Prod
- Continue reading: GS523 Power Platform Compliance Integration →